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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM595164 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

| Name                    | Formerly | Execution Date | Entity Type                           |
|-------------------------|----------|----------------|---------------------------------------|
| Prospira PainCare, Inc. |          | 09/01/2020     | Corporation: DELAWARE                 |
| Prospira Florida LLC    |          | 09/01/2020     | Limited Liability Company:<br>FLORIDA |

### **RECEIVING PARTY DATA**

| Name:           | Citizens Bank, N.A., as Administrative Agent |  |  |
|-----------------|--|--|--|
| Street Address: | 28 State Street                              |  |  |
| City:           | Boston                                       |  |  |
| State/Country:  | MASSACHUSETTS                                |  |  |
| Postal Code:    | 02109  |  |  |
| Entity Type:    | National Banking Association: UNITED STATES  |  |  |

## **PROPERTY NUMBERS Total: 4**

| Property Type        | Number  | Word Mark         |
|----------------------|---------|-------------------|
| Registration Number: | 4351704 | PROSPIRA PAINCARE |
| Registration Number: | 4644908 |                   |
| Registration Number: | 5069973 | LET'S DANCE!      |
| Registration Number: | 3677929 | NPI               |

### **CORRESPONDENCE DATA**

**Fax Number:** 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 216-586-3939

**Email:** kmartini@jonesday.com, pcyngier@jonesday.com

Correspondent Name: KATHLEEN A. MARTINI/JONES DAY

Address Line 1: 901 LAKESIDE AVENUE

Address Line 4: CLEVELAND, OHIO 44114-1190

ATTORNEY DOCKET NUMBER: 741887-600096

NAME OF SUBMITTER: KATHLEEN A. MARTINI

SIGNATURE: /KATHLEEN A. MARTINI/

**DATE SIGNED:** 09/01/2020

TRADEMARK REEL: 007038 FRAME: 0861

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### **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of September 1, 2020, by Prospira PainCare, Inc., a Delaware corporation and Prospira Florida LLC, a Florida limited liability company (each, a "Grantor" and collectively, the "Grantors"), in favor of Citizens Bank, N.A., in its capacity as administrative agent pursuant to the First Lien Credit Agreement (as defined in the First Lien Guarantee and Collateral Agreement, defined below) (in such capacity, the "Administrative Agent"), for the benefit of the Secured Parties.

### WITNESSETH:

WHEREAS, each Grantor is party to a First Lien Guarantee and Collateral Agreement dated as of June 2, 2017 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Guarantee and Collateral Agreement") in favor of the Administrative Agent, for the benefit of the Secured Parties, pursuant to which each Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the First Lien Credit Agreement, each Grantor hereby agrees with the Administrative Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the First Lien Guarantee and Collateral Agreement and used herein have the meaning given to them in the First Lien Guarantee and Collateral Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all of the following Collateral of such Grantor: all Trademarks of such Grantor, including without limitation, those Trademarks listed on Schedule I attached hereto.
- SECTION 3. The First Lien Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the Secured Parties, pursuant to the First Lien Guarantee and Collateral Agreement and each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby and thereby are more fully set forth in the First Lien Guarantee and Collateral Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the First Lien Guarantee and Collateral Agreement, the provisions of the First Lien Guarantee and Collateral Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the termination of the First Lien Guarantee and Collateral Agreement, the Administrative Agent shall, at the expense of the Grantors, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

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TRADEMARK REEL: 007038 FRAME: 0863 [Signature pages follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement as of the day and year first above written.

PROSPIRA PAINCARE, INC.

Name: Apry Dilcher

Title: Vice President, General Counsel & Secretary

PROSPIRA FLORIDA LLC

Name: Amy Dileher

Title: Vice President, General Counsel & Secretary

CITIZENS BANK, N.A., as Administrative Agent

By:

Name: Aman Patel Title: Vice President

# Schedule I Trademark Registrations

| Trademark / Service Mark   | Owner                   | Reg. Date  | Reg. No. |
|----------------------------|-------------------------|------------|----------|
| PROSPIRA PAINCARE, INC.    | Prospira PainCare, Inc. | 6/11/2013  | 4351704  |
| Prospira PainCare (DESIGN) | Prospira PainCare, Inc. | 11/25/2014 | 4644908  |
| "LET'S DANCE"              | Prospira PainCare, Inc. | 10/25/2016 | 5069973  |
| NPI                        | Prospira Florida LLC    | 9/1/2009   | 3677929  |

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**RECORDED: 09/01/2020** 

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